



HUDSON
VALLEY
NONPROFIT
CONSULTANTS



CONNECT WITH EXPERTS

Name:	Gianna D'Ambrosio
Expertise:	Retirement Plan Services
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ABOUT ME AND MY WORK

Typical projects, tasks or challenges you partner with nonprofits on?

I partner with local nonprofit organizations and small businesses to provide retirement plans services. I help to evaluate and benchmark their existing plan and provider(s) to ensure they are truly getting the quality hands-on service, best pricing, and ongoing employee education that they deserve.

Why would someone choose to work with you?

I specialize in relationship building and understand the struggles that different industries and organizations face. Having started as a nonprofit, designed for nonprofits, almost 90% of Mutual of America's clients are nonprofits. I am familiar with your staff, your board, and your challenges, and aim to help make the retirement planning process easier on all levels. We are a fully bundled provider, meaning we handle everything in-house on one team, with salaried consultants. Our only goal is to service you and your employees, and advise what's in your best interest when it comes to financial and retirement planning.